

Homestead Incentive Lender Checklist

Borrower Name: _____

Address being purchased: _____

Closing Date: _____

Application Signed by Borrower		
Income Verifications for <u>ALL</u> Household Members		3 months of paystubs and Tax Return OR VOE and Tax Return; Schedule C for Self-Employment; Benefit Award letter for SS, SSDI or VA Benefits; Child Support verification from County Pension or IRA Distribution Statement
Asset Statements for <u>ALL</u> Household Members		ALL Checking/Savings accounts, money markets, CD's, gifts, etc. (401k's
Purchase Agreement		
1003 Application		
Appraisal		
Title Work		
Closing Disclosure		